



Global
Relationship
Centers course



Money Freedom™ Course Information Sheet

Name _____
Address _____
City _____ State _____ Zip _____
Home phone (____) _____
Work phone (____) _____
E-mail _____

After completing this sheet, please return it at least five days before the start of the course, to:



1947 Greenwood Drive Tallahassee, Florida 32303
850:201.2622 ↑ FAX:201.2947 ↑ mmiller@upgradecenter.org

Please complete this Course Information Sheet (CIS) to give us the information needed to be more helpful to you in your Money Freedom™ Course. This information enables us to focus on your individual objectives for the course. The course instructors will go over this information in detail before the course and adapt the program to fit your and fellow student's specific needs. It will help them greatly if you **type or print clearly** the answers to the questions. Thank you for your assistance. We are looking forward to making your Money Freedom™ Course a very rewarding experience.

Your Goals for the Money Freedom™ Course

What improvements would you like related to how money effects your career and your financial situation? _____

What was your income last year? \$ _____

What would you like your annual income to be next year? \$ _____

What are your current job responsibilities? _____

What controls your income? _____

Early Recollections about Money

On the next page, please print your earliest memories about you and money. It does not matter how old you were as long as the memory is the earliest experience you remember that is an actual recollection about money. An early recollection should describe a specific one-day event.

Examples:

Example #1 "age 7. One day I was riding my bike on the street and my brother stopped me, took my bike away, gave me a nickel and told me it was his bike now, because he paid for it." How you felt "I felt cheated."

Example #1 qualifies as an Early Recollection because it describes an actual event and how he felt about it.

Example #2 "My brother and I used to ride our bikes on the street."

Example #2 does NOT qualify as an Early Recollection because it describes something that happened often and does not give the details of specifically what occurred on one day. It does not relate to money and is also missing the age and how he felt.

1. What is the earliest experience you remember about money?

Age

How you felt _____

2. What is the next earliest experience you remember about money?

Age

How you felt _____

3. What is another early experience about money?

Age

How you felt _____

4. What is another early experience about money?

Age

How you felt _____
